

Client Profile – Business Tax Purposes For the year: 20 __

Legal Name of Business:

Operating/Trading Name:

Address:

Street Address:

City/Town, Province:

Postal Code:

Is this a new address in the current year?

Yes

No

If so, please provide the new address:

Street Address:

City/Town, Province:

Postal Code:

Business Number (CRA):

Main Product or Service:

Shareholder Name:

SIN:

Date of Birth (MM/DD/YYYY):

Percentage of Shares:

Shareholder Name:

SIN:

Date of Birth (MM/DD/YYYY):

Percentage of Shares:

Shareholder Name:

SIN:

Date of Birth (MM/DD/YYYY):

Percentage of Shares:

Shareholder Name:

SIN:

Date of Birth (MM/DD/YYYY):

Percentage of Shares:

